GOLDY

The Ultimate Safe Haven Investment ever known to humankind, Gold has determined the course of human history since its discovery in 2045 BC. Gold has mesmerised human intellect as a fundamental element for valuation.

Through the eras' of Civilizations, Kingdoms, Empires and now Countries, gold has endured as the standard by which valuations are performed.

The Interpretation of gold as an asset itself has helped countries to move themselves up and down the status ladder of development, progress and sovereign wealth. Gold reserves continue to determine the networth of a country.

The US Dollar used the concept of "gold standard" to rule the roost of currency valuation for a long period of post war global economy to bring stability and ease of business in a multinational world.

Nations, Institutions and Individuals alike, seek to validate the achievement of their success and sustain their net worth in the most bankable long term asset class known to man; i.e., Gold.

In our contemporary era of immutable ledgers, blockchains and digital assets about 4000 years since gold was first discovered, credible attempts have been made to securitize gold assets in the form of a digital asset.

Hitherto an asset has been developed that combines the power of LBMA certified refiner gold with the flexibility of asset management made available in affordable units as Goldy.

Goldy provides fully backed secure fully fungible crypto token to lock-in value in the most secure contemporary asset class available today; gold.

Available as an ERC 20 token on Ethereum, Goldy can be acquired easily using secure wallet transactions on both these chains using the security and privacy of the web 3 ecosystem.

Partnering with top LBMA certified refiners, Goldy provides guaranteed securitization and ownership of equivalent physical gold and ability to procure the same in logistically securable quantity if required.

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Token Issuance will be conducted over 4 phases. In each phase, all tokens issued will be locked and vested to ensure inability from manipulation or dumping by speculators, saboteurs, and aggressive trading algorithms.

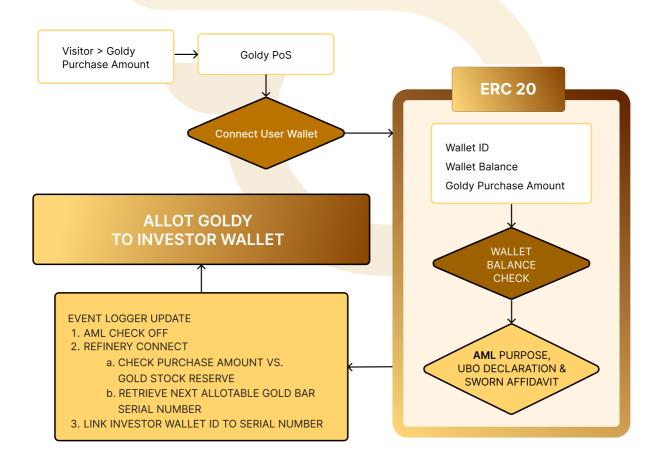
Designed harnessing the latest technology and tools in the web3 ecosystem, Goldy offers maximum liquidity options across the digital asset space.

Forward Proof of Reserve:

Standing apart from the competition, Goldy provides unique Forward Proof of Reserve for Every Transaction assuring the token holder of the backing of their token by 99.99% pure investment grade gold procured from LBMA certified refiners in Germany.

Dowmap GmbH, the creator of Goldy partnering with the renowned LBMA Gold Refiners from Germany, has helped to catalogue and sell fractional ownership of the most top quality investment grade gold that is produced in Germany today.

The innovation provided investors the opportunity of fractional ownership of the most renowned, trusted and sought after grade of gold bullion produced in Germany.



www.goldytoken.com © Goldy Crypto s.r.o. Goldy is issued as an ERC 20 token. Unlike other asset backed tokens, goldy does not charge an issuance fee. Ensuring the sanctity in addition to the quality of the gold is paramount to the Goldy Ecosystem.

Goldy unique procurement system; the Forward Proof of Reserve builds further to the LBMA Sustainability and Responsible Sourcing guidelines and adds jurisdictional restrictions on the procurement, indexing, cataloguing and ownership allocation of the gold only to investors with jurisdictional authorization for ownership.

Unlike other providers and their procurement processes, Investors also pass through EU and Local jurisdiction enforced Anti-Money Laundering (AML) and Counter Terrorism Financing (CTF) scrutiny whilst maintaining their anonymity at point of sale.

Additionally, complying with regional and national jurisdictions, Goldy restricts its supply to ensure that only genuine investors with genuine intentions of ownership and trade form an active community of goldy token subscribers who may organically promote the ownership and benefits of Goldy by demonstrating the utility and stability offered from ownership of Goldy Asset Backed Token vis a vis existing ART available in the market today.

This uniqueness allows Goldy to truly democratise gold ownership, bringing the ownership to investors who directly benefit from the direct ownership of jurisdictionally authorised and ethically procured gold, free from speculation and manipulation, and at affordable fractional quantities.

Goldy truly epitomises the immense efforts undertaken by regulators, regional and national, to make digital assets transparent, liquid, safe and affordable.

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The Tokenomics

The real value of Goldy

Understanding the tokenomics of Goldy Token is essential for potential investors and stakeholders. This section provides a detailed overview of the supply, distribution, and economic model of Goldy Token.

Total Supply

Dynamic Supply: Goldy Token (GLDY) does not have a maximum supply limitation, allowing flexibility to mint new tokens based on market demand and gold reserves

Initial Distribution

1. Initial Launch

• Date: August 23, 2024

Allocation: 170,000 GLDY

Price: Discounted rate for early adopters

 Vesting: Tokens are locked for 6 months, with a gradual unlock over the following 6 months.

Public Sale

Conducted in multiple phases to prevent market manipulation and ensure stability.

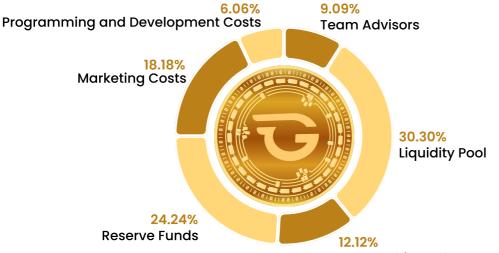
Phase 1: 200,000 GLDY

Phase 2: 200,000 GLDY

Phase 3: 200,000 GLDY

 Price : Incremental increase in price per phase

 Vesting: Similar vesting period as the private sale.



Partnership and Ecosystem Development

Team Advisors

Vesting: Tokens are locked for 12 months, with a gradual unlock over the next 24 months to ensure long-term commitment and alignment with project goals.

Allocation: 150,000 GLDY

Allocation: 500,000 GLDY

Partnership and Ecos<mark>ystem</mark> Development

Usage: Reserved for strategic partnerships, development of the Goldy ecosystem, and incentivizing key stakeholders.

Vesting: Tokens are released based on milestones and performance metrics.

Allocation: 200,000 GLDY

Reserve Funds

Liquidity Pool

Usage: To ensure sufficient

liquidity on exchanges and

decentralized platforms

Usage: For future use cases, emergencies, and strategic opportunities.

Vesting: Gradual release based on market conditions and project needs.

Allocation: 400,000 GLDY

Marketing Costs

Usage: To cover costs associated with marketing campaigns, community building, and promotional activities.

Vesting: Gradual release in alignment with marketing milestones and campaign schedules.

Allocation: 300,000 GLDY

Programming and Development Costs

Usage: To cover costs related to ongoing development, maintenance, and upgrades of the Goldy platform.

Vesting: Gradual release in alignment with development milestones and project timelines.

Allocation: 100,000 GLDY

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Goldy Tokens serve multiple purposes within the ecosystem

Token Utility

- Investment: Each token is backed by 99.99% pure investment-grade gold, providing
 a stable and secure investment option.
 - Transaction : Used for buying, selling, and trading on various cryptocurrency exchanges.
 - Staking and Lending: Token holders can stake their GLDY to earn rewards or participate in lending protocols to earn interest.
 - Redemption: Token holders can redeem GLDY for physical gold through the Goldy platform.
 - Governance: Token holders can participate in governance decisions, including voting on key proposals and changes to the Goldy ecosystem.

Economic Model

- Dynamic Supply Adjustment: The supply of GLDY tokens can be adjusted based on the amount of gold held in reserves, ensuring each token remains fully backed by gold.
 - Stability and Growth: The phased issuance and strategic listing of GLDY on exchanges are designed to ensure market stability and steady growth in token value.
- Incentives and Rewards: Active participation in the Goldy ecosystem, such as staking and governance, will be incentivized with additional GLDY tokens.

Forward Proof of Reserve

Assurance: Each GLDY token is backed by real gold, with a unique Forward Proof
of Reserve for every transaction. This ensures transparency and trust, as every
token holder can verify the gold backing their tokens.

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